

# PERSONAL UMBRELLA APPLICATION

DATE (MM/DD/YYYY)

AGENCY				CARRIER	NAIC CODE					
				APPLICANT'S NAME AND MAILING ADDRESS (include county & ZIP+4)						
CONTACT NAME:										
PHONE (A/C. No. Ext):			-							
PHONE (A/C, No, Ext): FAX (A/C, No): E-MAIL				DATE AT CURRENT RESIDENCE:						
E-MAIL ADDRESS:				PRIMARY PHONE # HOME BUS CELL SECONDARY PHONE #	HOME 🗌 BUS 🗌 CELL					
CODE:		SUBCODE:								
AGENCY CUSTOMER ID:				PRIMARY E-MAIL ADDRESS						
PLAN	FACILITY C	ODE EFFECTIVE DATE	EXPIRATION DATE							
				SECONDARY E-MAIL ADDRESS						
			•							
POLICY NUMBER:										

#### UMBRELLA INFORMATION

	COVER	RAGES		PREMIUMS	CALCULATIONS
	POLICY AMOUNT	RE	TENTION	BASIC	\$
\$ \$				RESIDENCES	\$
	OPTIONAL COVER	RAGES TO APPL	LY	AUTOMOBILES	\$
COVER	AGE	LIM	ЛІТ	RECREATIONAL VEHICLES	\$
UNINSU	JRED MOTORIST *	\$		UNINSURED MOTORIST	\$
UNDER	INSURED MOTORIST *	\$		UNDERINSURED MOTORIST	\$
CODE	COVERAGE	LIM	ИІТ	WATERCRAFT	\$
		\$			\$
		\$		DEPOSIT	\$
* IF APP	PLICABLE IN YOUR STATE			ESTIMATED TOTAL PREMIUM	\$

#### PRIMARY POLICY INFORMATION

TYPE OF POLICY	COMPANY NAME / POLICY NUMBER	POLICY PERIOD		LI	MITS OF LIABILITY				
	COMPANY:	EFF:	LIABILITY PROPERTY DAMAGE	\$ \$	EA PER \$ EA ACC	EA ACC or CSL			
AUTO			UNINSURED MOTORISTS		EA PER \$	EA ACC or CSL			
	POLICY NUMBER:	EXP:		\$	PD EA ACC				
номе	COMPANY:	EFF:							
	POLICY NUMBER:	EXP:	PERSONAL LIABILITY	\$	EA OCC				
DWELLING FIRE	COMPANY:	EFF:							
INCL RENTALS	POLICY NUMBER:	EXP:	PERSONAL LIABILITY	\$	EA OCC				
			LIABILITY	\$	EA PER \$	EA ACC or CSL			
WATERCRAFT	COMPANY:	EFF:	PROPERTY DAMAGE	\$	EA ACC				
			UNINSURED BOATERS	\$	EA PER \$	EA ACC or CSL			
	POLICY NUMBER:	EXP:		\$	PD EA ACC				
			LIABILITY	\$	EA PER \$	EA ACC or CSL			
RECREATIONAL	COMPANY:	EFF:	PROPERTY DAMAGE	\$	EA ACC				
VEHICLES			UNINSURED MOTORISTS	\$	EA PER \$	EA ACC or CSL			
	POLICY NUMBER:	EXP:		\$	PD EA ACC				
EMPLOYERS	COMPANY:	EFF:	EMPLOYERS	¢	LIMIT				
LIABILITY	POLICY NUMBER:	EXP:	LIABILITY	\$	LIMII				
	COMPANY:	EFF:	_	¢					
	POLICY NUMBER:		\$						
PAYMENT P	LAN (Attach ACORD 610, Premium Payn	nent Supplement, if addit	ional information is	required	)				
BILLING ACCOUN	IT #:	DEPOSIT AMOUNT: \$			EST TOTAL PREMIUM: \$				

BIL	LING ACCOUNT #:					DEF	POSIT AMOUNT: \$			EST TOTAL PREMIUM: \$				
BIL	LING	PA	MENT PLAN			PA۱	MENT METHOD				MAI	L POLICY TO:		
	DIRECT BILL - POLICY		FULL PAY		BI-MONTHLY		CASH		EFT			AGENT		
	DIRECT BILL - ACCT		ANNUAL		MONTHLY		CHECK		PAYROLL DEDUCTION			INSURED		
	AGENCY BILL		SEMI-ANNUAL				CREDIT CARD		PRE-AUTHORIZED DRAFT/CHECK (PAC)					
			QUARTERLY		_							-		
PA	YOR				PRE	MIUM FINANCED ?	? FINANCE COMPANY							
	INSURED MORTGAGEE						Y/N							

The ACORD name and logo are registered marks of ACORD

PRIOR CARRIER	PRIOR POLICY NUMBER	EXPIRATION DATE

#	LOCATION INFORMATION	DESCRIPTION	YR BUILT	INTEREST	OCCUPANCY	USAGE

# AUTOMOBILES AND RECREATIONAL VEHICLES

LIS	T ALL AUTO	OS OWNED, LEASED OR FURNISHED FOR REGULAR USE AND	MOTORCYCLES, SNOWMOBILES, DUNE BUGGIES, MINIBIKES	S, etc.
#	YEAR	MAKE	MODEL	BODY TYPE

# WATERCRAFT

LIS	T ALL WATE	RCR	AFT OWNED, L	EAS	ED, CHARTER	ED C	R FURNISHED FOR RE	GUL	AR USE										
#	YEAR	MAI	NUFACTURER							MODEL							LENGTH	HORSE	MAX SPEED
#	POWER		INBOARD		INBOARD / OUTDRIVE		SAIL	WA	TERS N	AVIGATED		GREAT LAKES		PACIFIC		GULF OF	MEXICO		
			OUTBOARD		WATERJET				ATLAN	ITIC		INLAND WATERWAYS		RIVERS					
#	POWER		INBOARD		INBOARD / OUTDRIVE		SAIL	WA	TERS N	AVIGATED		GREAT LAKES		PACIFIC		GULF OF	MEXICO		
			OUTBOARD		WATERJET				ATLAN	ITIC		INLAND WATERWAYS		RIVERS					
#	POWER		INBOARD		INBOARD / OUTDRIVE		SAIL	WA	TERS N	AVIGATED		GREAT LAKES		PACIFIC		GULF OF	MEXICO		
			OUTBOARD		WATERJET				ATLAN	ITIC		INLAND WATERWAYS		RIVERS					

## OPERATORS

LIS	LIST ALL MEMBERS OF HOUSEHOLD AND ALL OPERATORS OF VEHICLES / WATERCRAFT AS REQUIRED BY COMPANY													
#				S IT APPE MIDDLE N	EARS ON LICENSE)		LACTA			SEX	* MAR STAT	DATE OF BIRTH		
		FIRST NAME		LAST NAME					SIAI					
					·				* MARITA	STA	TUS/CIV	IL UNION (if applicable)		
#	DATE LIC	DRIVERS LICENSE	E #	LIC STATE	SOCIAL SECURITY #	VEHICLE	% USE	CRAFT	% USE			OTHER		
						_								

# **OPERATOR INFORMATION**

EXPI	PLAIN ALL "YES" RESPONSES     Y/N       HAS ANY AUTO ACCIDENT OR LIABILITY LOSS ON ANY PRIMARY OR EXCESS POLICY OCCURRED, REGARDLESS OF FAULT DURING THE LAST YEARS? (Three [3] years in KS)     Years in KS       DRV #     DATE     DESCRIPTION     \$													
			DENT OR LIABILITY LOSS ON ANY PRIMARY OR EXCESS POLICY OCCURRED, REGARDLESS OF FAULT DURING THE LA	ST YEARS	S?									
	DRV #	DATE	DESCRIPTION	COST										
				\$										
				\$										
				\$										
				\$										
2.	ANY OPERATORS CONVICTED FOR ANY TRAFFIC VIOLATIONS DURING THE LAST THREE (3) YEARS?													
	DRV #	DATE	DESCRIPTION											
	IMPOR	TANT: UNDER KA	NSAS LAW, THE FOLLOWING TRAFFIC VIOLATIONS ARE NOT REQUIRED TO BE REPORTED TO INSURERS:											
	1. A s	peeding violation	of up to six (6) mph that occurs in an area with a maximum posted speed limit from 30 mph through 54 mph, or											
	2. A s	peeding violation	of up to ten (10) mph that occurs in an area with a maximum posted speed limit from 55 mph through 75 mph.											
3.	ANY D	RIVER HAVE A	PHYSICAL IMPAIRMENT? (Not applicable in OR and WI)											
	DRV #	DESCRIPTION C	F SPECIAL EQUIPMENT IN VEHICLE											
4. ANY DRIVER UNDERGOING A COURSE OF MEDICAL TREATMENT FOR A PHYSICAL / MENTAL IMPAIRMENT? (Not applicable in OR and WI)														
	DRV #	EXPLANATION												

#### EMPLOYMENT

APPLICANT'S OCCUPATION	APPLICANT'S EMPLOYER NAME AND ADDRESS	YRS EMPL
CO-APPLICANT'S OCCUPATION	CO-APPLICANT'S EMPLOYER NAME AND ADDRESS	YRS EMPL

# GENERAL INFORMATION EXPLAIN ALL "YES" RESPONSES

EXPI	AIN ALI	L "YES"	RESPONSES	S														Y/N
1.	ANY S	WIMMI	NG POOL,	SPA OF	R HOT T	UB ON PF	REMISES?											
	LOC #	DESC	RIPTION							Check al	that apply	ABOVE	IN GROUND	APPROVED FENCE	DIVING BOARD	SLIDE	OTHER	
													0		20/112			
2.	ANY E	MPLOY	/EES?														· · · · ·	
	LOC #		L TIME LOYEES	HRS / WEEK	DUTIES	5		#		T TIME	HRS / WEEK	DUTIES					PAYROLL PLOYEES	
			INSIDE							INSIDE								
			OUTSIDE							OUTSIDE						\$		
INSIDE INSIDE S																		
	OUTSIDE S																	
3.	3. DOES APPLICANT OR ANY TENANT HAVE ANY ANIMALS OR EXOTIC PETS?																	
	ANIMAL TYPE BREED BREED BITE HISTORY (Y / N)																	
4.	IS THE	RE A T	RAMPOLIN	NE ON T	HE PR	EMISES?												
	LOC #		SAFETY NET	Г (Y / N)		LOC #	SAFETY NET (Y	( / N)		LOC #	SA	FETY NET (Y	/ N)	LOC #	SAF	ETY NET (Y	/ N)	
5.	ANY A	IRCRA	FT OWNED	, LEASE	ED, CHA	ARTERED	OR FURNISHED	FOR RI	EGU	LAR USE?								
6.	ANY R	EAL ES	STATE, VEH	HICLES,	WATER	RCRAFT, /	AIRCRAFT USED	СОММ	IERC	IALLY OR	OR BUS	INESS PUR	POSES?					
7.	ANY R	EAL ES	STATE, VEH	HICLES,	WATER	RCRAFT,	AIRCRAFT, OWNE	ED, HIR	RED,	LEASED C	R REGUL	ARLY USEI	D, NOT CC	VERED B		Y POLICI	ES?	
AC		3 (20	12/02)						Pa	ge 3 of 6								

GENERAL INFORMATION (continued) AGENCY CUSTOMER ID:					
	EXPLAIN ALL "YES" RESPONSES				
8.	DO YC	U ENGAGE IN ANY TYPE OF FARMING OPERATION?			
9.	DO YO	OU HOLD ANY NON-COMPENSATED POSITIONS?			
10.	ANY N	ION-OWNED PROPERTY EXCEEDING \$1,000 IN VALUE, IN YOUR CARE, CUSTODY OR CONTROL?			
11.	ANY B	USINESS AND/OR PROFESSIONAL ACTIVITIES INCLUDED IN THE PRIMARY POLICIES?			
12.	DOES	ANY PRIMARY POLICY HAVE REDUCED LIMITS OF LIABILITY OR ELIMINATE COVERAGE FOR SPECIFIC EXPOSURES?			
13.	ANY P	ENDING LITIGATION, COURT PROCEEDINGS OR JUDGEMENTS?			
14.	ANY C	OVERAGE DECLINED, CANCELLED, OR NON-RENEWED DURING THE LAST FIVE (5) YEARS? (Missouri Applicants - Do not answer this question)			
	DRV #	REASON DECLINED, CANCELLED, OR NON-RENEWED			
15.	HAS IN	ISURANCE BEEN TRANSFERRED WITHIN THE AGENCY?			

_REMARKS (ACORD 101, Additional Remarks Section, may be attached if more space is required)	A٦	ATTACHMENTS	
		STATE SUPPLEMENT(S), IF APPLICABLE.	

### APPLICABLE ONLY IN INDIANA, KANSAS, LOUISIANA, NEW HAMPSHIRE AND VERMONT

IF THE COMPANY TO WHICH I AM APPLYING OFFERS UNINSURED MOTORISTS (UM) COVERAGE IN MY STATE:

#### APPLICABLE ONLY IN INDIANA:

I ACKNOWLEDGE THAT UM COVERAGE AND UNDERINSURED MOTORISTS (UIM) COVERAGE HAVE BEEN EXPLAINED TO ME, AND I HAVE BEEN OFFERED THE OPTION OF SELECTING UM AND UIM LIMITS EQUAL TO MY LIABILITY LIMITS, UM AND UIM LIMITS LOWER THAN MY LIABILITY LIMITS, OR TO REJECT UM AND/OR UIM COVERAGE ENTIRELY.

1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. (INITIALS)								
3. I SELECT UIM LIMITS INDICATED IN THIS APPLICATION. OR 4. I REJECT UIM COVERAGE IN ITS ENTIRETY.								
APPLICABLE ONLY IN KANSAS:								
I ACKNOWLEDGE I HAVE BEEN OFFERED THE OPTIONS OF SELECTING UNINSURED MOTORISTS (UM) COVERAGE EQUAL TO THE LIMIT(S) OF MY BODILY INJURY (BI) LIABILITY COVERAGE, OR UM COVERAGE LESS THAN MY BI LIMITS, BUT NOT LESS THAN \$25,000 PER PERSON, \$50,000 PER ACCIDENT, OR \$50,000 COMBINED SINGLE LIMIT.								
I SELECT LIMITS LOWER THAN MY BI LIMITS.								
APPLICABLE ONLY IN LOUISIANA:								
I ACKNOWLEDGE THAT UM COVERAGE HAS BEEN EXPLAINED TO ME, AND I HAVE BEEN OFFERED THE OPTION OF SELECTING UM LIMITS EQUAL TO MY LIABILITY LIMITS, UM LIMITS LOWER THAN MY LIABILITY LIMITS, OR TO REJECT UM COVERAGE ENTIRELY.								
1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. (INITIALS)								
APPLICABLE ONLY IN NEW HAMPSHIRE:								
I ACKNOWLEDGE THAT UM COVERAGE HAS BEEN EXPLAINED TO ME, AND I HAVE BEEN OFFERED THE OPTION OF SELECTING UM LIMITS EQUAL TO MY LIABILITY LIMITS OR TO REJECT UM COVERAGE ENTIRELY.								
1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. (INITIALS)								
APPLICABLE ONLY IN VERMONT: I ACKNOWLEDGE THAT I HAVE BEEN OFFERED UM COVERAGE EQUAL TO MY LIABILITY LIMITS. I HAVE SELECTED THE LIMITS INDICATED IN THIS APPLICATION.								

NAMED INSURED'S SIGNATURE

DATE (MM/DD/YYYY)

BINDER	/ SIGNAT	JRE

AGENCY CUSTOMER ID:

INSURANC	E BINDER	IF THE "BINDER" BOX	TO THE LEFT IS COMPLETED, THE FOL	LOWING CONDI	TIONS APPLY:						
EFFECTIVE DATE	EXPIRATION DATE		S THE KIND(S) OF INSURANCE STIPL CT TO THE TERMS, CONDITIONS AND								
TIME	12:01 AM	CURRENT USE BY THI									
COVERAGE IS NO		-	E CANCELLED BY THE INSURED BY S THE COMPANY STATING WHEN CANCE								
THIS BINDER MAY BE CANCELLED BY THE COMPANY BY NOTICE TO THE INSURED IN ACCORDANCE WITH THE POLI CONDITIONS. THIS BINDER IS CANCELLED WHEN REPLACED BY A POLICY. IF THIS BINDER IS NOT REPLACED BY A POLIC THE COMPANY IS ENTITLED TO CHARGE A PREMIUM FOR THE BINDER ACCORDING TO THE RULES AND RATES IN USE BY T COMPANY. THE QUOTED PREMIUM IS SUBJECT TO VERIFICATION AND ADJUSTMENT, WHEN NECESSARY, BY THE COMPANY APPLICABLE IN COLORADO: THE INSURER HAS THIRTY (30) BUSINESS DAYS, COMMENCING FROM THE EFFECTIVE DATE											
COVERAGE, TO EVALUATE THE ISSUANCE OF THE INSURANCE POLICY. APPLICABLE IN MARYLAND: THE INSURER HAS 45 BUSINESS DAYS, COMMENCING FROM THE EFFECTIVE DATE OF COVERAGE, TO CONFIRM ELIGIBLITY FOR COVERAGE UNDER THE INSURANCE POLICY.											
APPLICABLE IN MICHIGAN: THE POLICY MAY BE CANCELLED AT ANY TIME AT THE REQUEST OF THE INSURED.											
PERSONAL INFORMATION ABOUT YOU, INCLUDING INFORMATION FROM A CREDIT OR OTHER INVESTIGATIVE REPORT, MAY BE COLLECTED FROM PERSONS OTHER THAN YOU IN CONNECTION WITH THIS APPLICATION FOR INSURANCE AND SUBSEQUENT AMENDMENTS AND RENEWALS. SUCH INFORMATION AS WELL AS OTHER PERSONAL AND PRIVILEGED INFORMATION COLLECTED BY US OR OUR AGENTS MAY IN CERTAIN CIRCUMSTANCES BE DISCLOSED TO THIRD PARTIES WITHOUT YOUR AUTHORIZATION. CREDIT SCORING INFORMATION MAY BE USED TO HELP DETERMINE EITHER YOUR ELIGIBILITY FOR INSURANCE OR THE PREMIUM YOU WILL BE CHARGED. WE MAY USE A THIRD PARTY IN CONNECTION WITH THE DEVELOPMENT OF YOUR SCORE. YOU HAVE THE RIGHT TO REVIEW YOUR PERSONAL INFORMATION IN OUR FILES AND CAN REQUEST CORRECTION OF ANY INACCURACIES. A MORE DETAILED DESCRIPTION OF YOUR RIGHTS AND OUR PRACTICES REGARDING SUCH INFORMATION IS AVAILABLE UPON REQUEST. CONTACT YOUR AGENT OR BROKER FOR INSTRUCTIONS ON HOW TO SUBMIT A REQUEST TO US. (Not applicable in MN)											
			3 MN TO AUTHORIZE RELEASE OF PER N OREGON FOR RENEWALS UNLESS R								
Copy of the	Notice of Inform	ation Practices (Privacy) h	nas been given to the applicant. (Not appli								
<ul> <li>or broker for your state's requirements.)</li> <li>ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR ANOTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS THE PERSON TO CRIMINAL AND [NY: SUBSTANTIAL] CIVIL PENALTIES. (Not applicable in CO, DC, FL, HI, KS, MA, MN, NE, OH, OK, OR, VT or WA; in LA, ME, TN and VA, insurance benefits may also be denied)</li> <li>IN THE DISTRICT OF COLUMBIA, WARNING: IT IS A CRIME TO PROVIDE FALSE OR MISLEADING INFORMATION TO AN INSURER FOR THE PURPOSE OF DEFRAUDING THE INSURER OR ANY OTHER PERSON. PENALTIES INCLUDE IMPRISONMENT AND/OR FINES. IN ADDITION, AN INSURER MAY DENY INSURANCE BENEFITS, IF FALSE INFORMATION MATERIALLY RELATED TO A CLAIM WAS PROVIDED BY THE APPLICATION CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION IS GUILTY OF A FLORIDATION GAN AN PPLICATION CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION IS GUILTY OF A FLORY OF THE THID DEGREE.</li> <li>IN KANSAS, ANY PERSON WHO, KNOWINGLY AND WITH INTENT TO DEFRAUD, PRESENTS, CAUSES TO BE PRESENTED OR PREPARES WITH KNOWLEDGE OR BELIEF THAT IT WILL BE PRESENTED TO OR BY AN INSURER, PURPORTED INSURER, BROKER OR ANY AGENT THEREOF, ANY WRITTENS TATEMENT AS PART OF, OR IN SUPPORT OF, AN APPLICATION FOR THE ISUANCE OF, OR THE RATING OF AN INSURANCE POLICY FOR PERSONAL OR COMMERCIAL INSURANCE, OR A CLAIM FOR PAYMENT OR OTHER BENEFIT PURSUANT TO AN INSURANCE POLICY FOR COMMERCIAL OR PERSONAL INSURANCE WHICH SUCH PERSON KNOWS TO CONTAIN MATERIALLY FALSE INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT.</li> <li>IN KANSAS, FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT.</li> <li>IN MASSACHUSETTS, NEBRASKA, OREGON AND VERMONT, ANY</li></ul>											
INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES, AND DENIAL OF INSURANCE BENEFITS. APPLICANT'S STATEMENT: I HAVE READ THE ABOVE APPLICATION AND ANY ATTACHMENTS. I DECLARE THAT THE INFORMATION PROVIDED IN THEM IS TRUE, COMPLETE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF. THIS											
INFORMATION PROVIDED IN THEM IS TRUE, COMPLETE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF. THIS INFORMATION IS BEING OFFERED TO THE COMPANY AS AN INDUCEMENT TO ISSUE THE POLICY FOR WHICH I AM APPLYING.											
PRODUCER'S SIGNATU	IRE		PRODUCER'S NAME (Please Print)		STATE PRODUCER LICENSE NO (Required in Florida)						
APPLICANT'S SIGNATU	IRE		1	DATE	NATIONAL PRODUCER NUMBER						